

Sociality sculpts similar patterns of molecular evolution in two independently evolved lineages of eusocial bees

Wyatt A. Shell ^{1,2}, Michael A. Steffen², Hannah K. Pare², Arun S. Seetharam ³, Andrew J. Severin ³, Amy L. Toth ⁴ & Sandra M. Rehan¹✉

While it is well known that the genome can affect social behavior, recent models posit that social lifestyles can, in turn, influence genome evolution. Here, we perform the most phylogenetically comprehensive comparative analysis of 16 bee genomes to date: incorporating two published and four new carpenter bee genomes (Apidae: Xylocopinae) for a first-ever genomic comparison with a monophyletic clade containing solitary through advanced eusocial taxa. We find that eusocial lineages have undergone more gene family expansions, feature more signatures of positive selection, and have higher counts of taxonomically restricted genes than solitary and weakly social lineages. Transcriptomic data reveal that caste-affiliated genes are deeply-conserved; gene regulatory and functional elements are more closely tied to social phenotype than phylogenetic lineage; and regulatory complexity increases steadily with social complexity. Overall, our study provides robust empirical evidence that social evolution can act as a major and surprisingly consistent driver of macro-evolutionary genomic change.

¹ Department of Biology, York University, Toronto, ON, Canada. ² Department of Biological Sciences, University of New Hampshire, Durham, NH 03924, USA. ³ Office of Biotechnology, Iowa State University, Ames, IA 50011, USA. ⁴ Department of Entomology, Iowa State University, Ames, IA 50011, USA.

✉email: sandra.rehan@gmail.com

Sociogenomics has provided important advances in our understanding of the molecular basis of social life¹. Studies have repeatedly shown that the evolution of animal sociality is strongly influenced and accompanied by a variety of genomic changes^{2–5}. An emerging theme in sociobiology is the observation that, in addition to genes affecting social behavior, social life itself may drive new patterns and processes in genome evolution⁶. For example, it has been proposed that changes in demography, levels of selection, and the novel demands of social life can drive rapid sequence evolution, changes in genome organization, and other forms of genomic change. To date, however, there remains a paucity of genomic information for multiple closely-related species that vary in levels of sociality, leaving these ideas without robust empirical support.

Eusocial organisms demonstrate the most complex form of social organization in nature: a single reproductive queen is supported by hundreds or thousands of sterile offspring, all cooperatively working together to rear additional generations of brood^{7,8}. Eusociality has evolved only rarely but has emerged more often among bees than in any other group (as many as four times^{9–11}). As is demonstrated by the obligate social nesting of advanced eusocial bees, the emergence of social life marks a pivot point from individual to group living, making it one of the most consequential evolutionary transitions in the history of biological complexity on Earth¹². The progression from solitary to eusocial life among the socially diverse bees thus presents unique opportunities to address how the transition to sociality—and a new level of biological organization (i.e. superorganismal)—may influence genome evolution.

It is generally thought that the evolutionary change from ancestral solitary life to group living in bees could not have occurred in a single, abrupt evolutionary step. Rather, evidence indicates that bees have collectively reverted to solitary life at least nine times following an emergence of group living^{9–11}. Additionally, many extant bees demonstrate social forms that are not eusocial, such as subsocial (i.e. extended parental care) or incipiently social taxa (i.e. rudimentary but totipotent division of labor^{13,14}). As synthesized by the social ladder framework², the solitary ancestors of eusocial species thus likely underwent multifaceted, incremental, and largely reversible augmentations in social complexity, with relatively few lineages experiencing enough sustained selective pressure to cross a ‘point of no return’ into the obligate eusocial state^{15–19}.

One core evolutionary-developmental theory states that, at its evolutionary origin, the obligate reproductive (queen) and non-reproductive (worker) caste system of advanced eusocial bees (e.g. *A. mellifera*) was necessarily underpinned by a decoupling of ancestrally maternal foraging/provisioning from egg-laying behaviors at the molecular level (i.e. ovarian groundplan hypothesis^{14,18}). Studies among other group living and eusocial bees, however, suggest that social dynamics may emerge antecedent to the molecular division between reproductive and non-reproductive activity. For example, in many species of incipiently or facultatively social carpenter bees (Apidae: Xylocopinae), newly eclosed females do not immediately disperse, but instead “wait” in their natal nest to succeed the older nestmate as the dominant reproductive and forager^{17,20}. Using Bayesian trait mapping analysis among 16 allodapine bee species (Xylocopinae: Allodapini) collectively demonstrating subsocial through advanced eusocial biology, Schwarz et al.¹⁷ found that this non-reproductive wait strategy was the most likely ancestral state for the group. This suggests that (i) evolutionary trajectories towards derived sociality may be highly lineage-specific and (ii) molecular decoupling of maternal pathways may not be necessary for quantifiable sociality to emerge.

To date, comparative sociogenomic studies among bees have largely focused on eusocial corbiculates (Apidae: Apinae) to make

important foundational inferences into the factors contributing to the evolutionary emergence and elaboration of insect sociality^{21,22}. Empirical insights from these works, however, are effectively limited to one particularly derived bee lineage. Moving forward, as genomic resources continue to be developed, the field of sociogenomics will benefit enormously by expanding into bee systems representative of other social lineages and phenotypes. This project is a step along that route, incorporating genome data from six carpenter bee species (Apidae: Xylocopinae), collectively representative of an independent origin of sociality, and a first-ever monophyletic dataset incorporating solitary (i.e. ancestral) through advanced eusocial (i.e. derived) taxa^{11,17,23}. This unique dataset also affords us an opportunity to begin empirically discerning the degree to which the evolution of eusocial traits may have been driven by environmental constraints (i.e. adaptive change) versus shared ancestry (i.e. phylogenetic inertia^{24,25})—a largely open question within the field of social evolution. Though often handled separately, the effects of adaptive change and phylogenetic inertia are not mutually exclusive²⁴; and comparative assessment of the molecular impact of each on the evolution of social traits would greatly inform further theoretical and empirical approaches.

Owing to their global distribution and rich social diversity, carpenter bees have long been the focus of illuminating phylogenetic and behavioral ecological research (e.g. ^{17,23,26–28}). To date, published genomic and transcriptomic resources for the Xylocopinae have been limited but highly informative resources for comparative studies of early social evolution^{29–35}. Here we present four newly sequenced xylocopine genomes and transcriptomes and combine these with published genomic and transcriptomic data from 12 additional bee species to address three main questions. (1) Do genomes of independently evolved social bee lineages (Apinae and Xylocopinae) undergo parallel molecular changes during various stages of social evolution? As articulated by the social ladder framework² and supported by previous comparative genomic research (e.g. ^{4,21,36}), we hypothesize that patterns of genome evolution (e.g. gene family expansions, rate of birth of novel genes, gene regulatory complexity) will be similar between lineages of comparable social evolutionary complexity despite phylogenetic distance. (2) How do rates of molecular evolution vary by social complexity and social lineage? We hypothesize, based on both theoretical¹⁵ and empirical support^{37,38}, that rates of protein evolution will be (i) higher across socially derived lineages, and (ii) elevated among genes associated with caste roles¹⁸. (3) Are there regulatory elements associated with social traits that are conserved across evolutionary lineages of bees; and, do these elements allow for a disentangling of the influences of phylogenetic inertia from adaptive change on the emergence of social phenotypes? We hypothesize that while shared ancestry undoubtedly plays a role in the likelihood of social trait emergence within a given lineage, subsequent elaborations in the social form are likely attributable to environmental pressures acting consistently across lineages^{18,24,25,39}. Covering 16 genomes and two well-represented and independent social lineages, this study represents the most comprehensive comparative analysis of social evolution in bees to date, and a “way forward” to investigate the tractability of the social ladder framework². Further, this dataset provides an exciting opportunity to explore how adaptive change and phylogenetic inertia may influence the evolution of insect social complexity.

Results and discussion

Genome evolution

Sociality shapes gene family expansions and taxonomically restricted genes. The estimated genome sizes of our de novo assemblies (via SSPACE, Trinity, and Gapfiller^{40–42}) ranged from

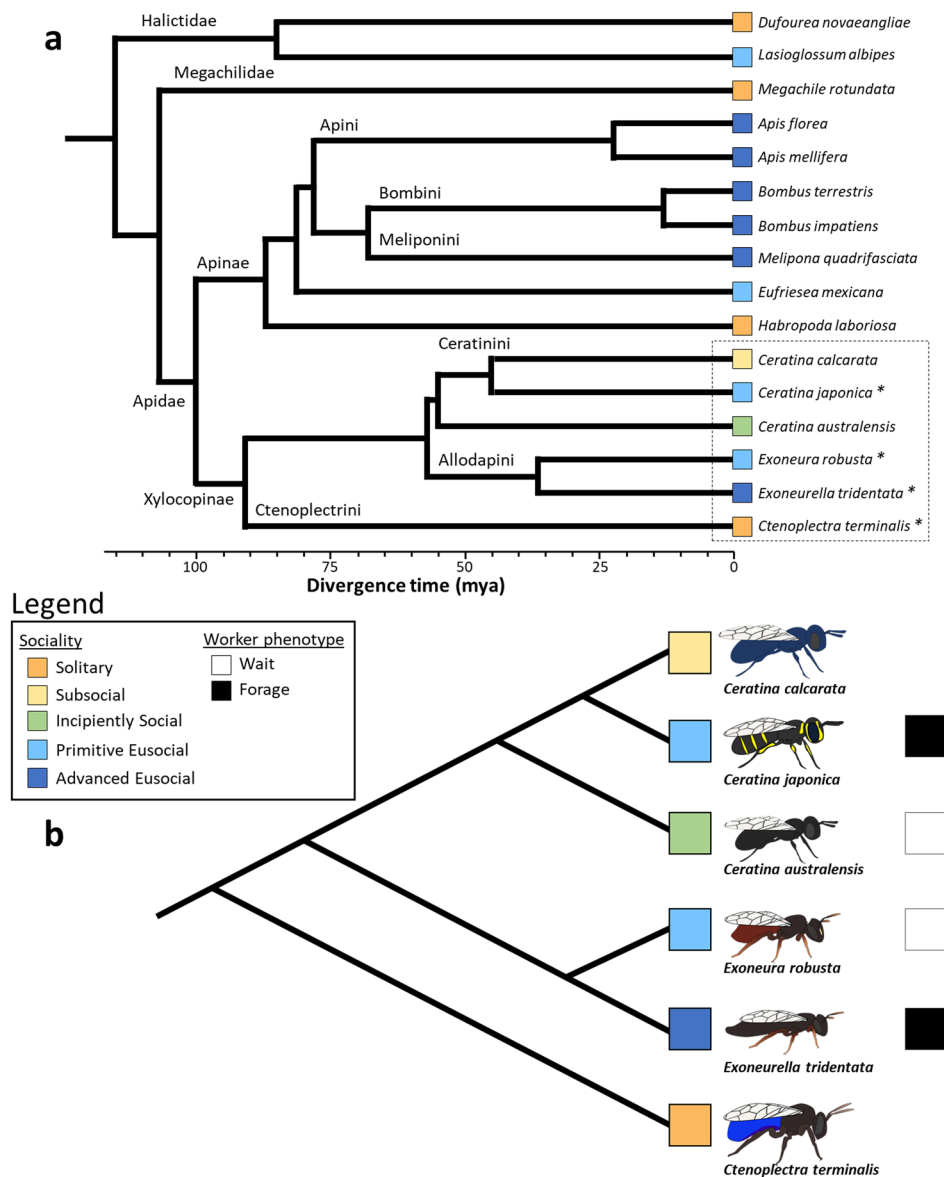


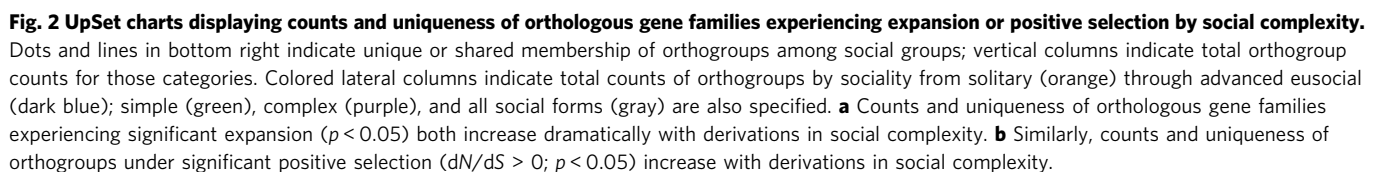
Fig. 1 Sixteen bee comparative study phylogeny with trait mapping (Rehan et al.¹¹; Bossert et al.⁷⁰). **a** All species included in study with available genome data; asterisks identify species for which genome data were generated de novo during current study; hashed box identifies Xylocopine species which were also assessed via gene expression analyses. Divergence time in millions of years (mya) among lineages is provided. **b** Xylocopine species with social trait mapping. Lineage sociality and worker phenotypes are indicated in colored boxes as per legend.

280 Mb (*C. japonica*) to 460 Mb (*E. robusta*) with final assembly N50s ranging from 54.9 kb (*C. japonica*) to 452 kb (*E. robusta*). These genomes are thus within the expected size range given previously published bee genome data (Data S1–S3). Analysis of Benchmarking Universal Single-Copy Orthologs (BUSCOs⁴³) revealed that each assembly is highly complete, containing at least 95.9% complete Arthropod genes (Data S3; Fig. S5). A combination of RNA sequencing, de novo assembly and corrective editing via the MAKER2 pipeline⁴⁴ yielded predicted gene counts consistent with previously published bee genomes (Data S2, S3).

A total of 10,355 orthologous gene families were identified among our 16 lineages (Fig. 1a) during CAFE analysis⁴⁵, of which 2,036 were found to be significantly expanded in at least one lineage (Data S4, S5). Overall, counts of significantly expanded gene families increased dramatically with social complexity, from 60 groups uniquely expanded across our solitary species to 510 uniquely expanded among our advanced eusocial taxa (Data S4, S7; Fig. 2a). Evolutionary derivations in social complexity are

expected to be accompanied by functional elaborations and expansions among gene families as pleiotropic constraints are removed during the emergence of castes^{2,15}. Our results provide support for this prediction and corroborate previous comparative genomic analyses⁴. Among notable gene families that followed this trend were the 7 transmembrane (tm) and 7tm Odorant receptor domain-containing genes. Chemosensory capability is critical for navigation and resource acquisition among insects⁴⁶, and plays an important role in the continuous, caste-based communication of socially complex Hymenoptera^{47,48}.

An additional 247 families were uniquely expanded among our six xylocopine species ($N_{\text{total}} = 2283$). Within the Xylocopinae, a total of 19 gene families were significantly expanded across all Xylocopinae except the solitary *Ct. terminalis*, including gene families for reverse transcriptases, homeobox transcription factors, and two Immunoglobulin I-sets (Data S6). Two families, the cytochrome P450 and cadherin domains, were expanded specifically in our eusocial xylocopine species. Cytochrome P450



Rates of protein evolution are tied to social complexity rather than phylogenetic lineage. Phylogenetic Analysis by Maximum Likelihood (PAML v 4.9⁵²) was used to determine whether gene orthogroups may be undergoing positive selection (i.e. elevated non-synonymous over synonymous mutations; $dN/dS > 1$, $p < 0.05$) at either the lineage or social phenotypic levels and thus likely operating with some evolutionary consequence. We identified a total of 1460 orthogroups experiencing significant positive selection by lineage (Data S20–S31) and 1302 by sociality (Fig. 2b;

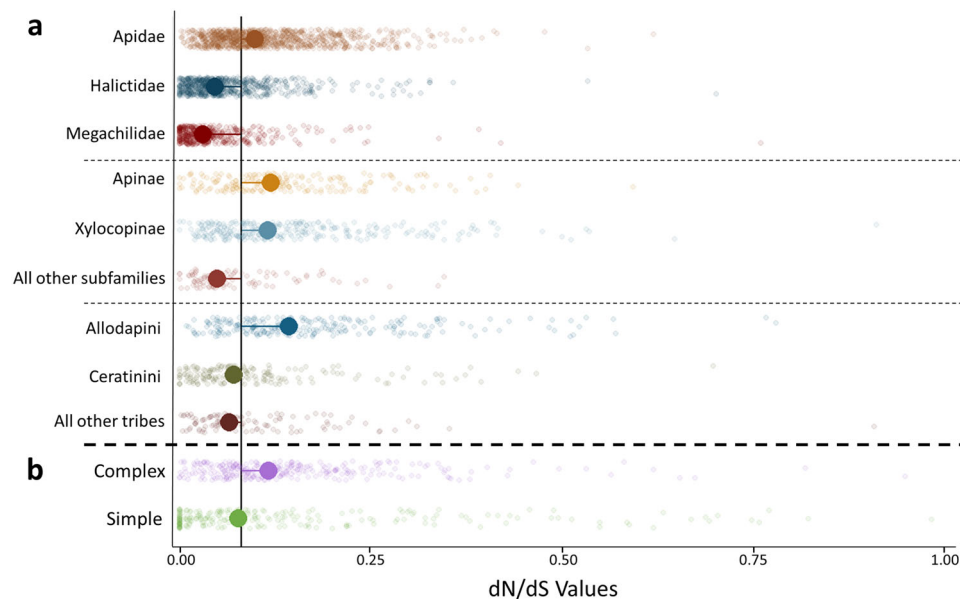


Fig. 3 Dot plots displaying rates of protein change (dN/dS) among orthogroups calculated across major phylogenetic and social phenotypic tiers. Dots are jittered for visualization; vertical black line indicates global median dN/dS value; larger colored dots indicate group-specific median values (full lists of dN/dS values can be found in Datas S23–S38). **a** At every phylogenetic level inspected, lineages containing highly social lines (e.g. Apidae; Apinae and Xylocopinae; Allodapini) feature significantly higher rates of protein evolution (Data S45). **b** Orthogroups associated with more complex forms of sociality (i.e. Primitive and Advanced Eusociality) experience significantly higher rates of protein evolution than less derived forms.

Data S32–S36). Here, we discuss PAML results with regard only to branches under positive selection. At the family level, Apidae contained the greatest number of taxonomically restricted orthogroups under positive selection ($N=313$, Fig. 3a, S7; Data S23–S25), and the highest average rates of protein evolution (dN/dS values) of any family considered (Data S45). Notably, functional enrichment among these orthogroups including both aromatic and organic cyclic compound metabolism, suggests additional support for the role of chemical communication within this family (Data S40; 48). Within Apidae, the two subfamilies containing advanced eusocial taxa also featured both the largest numbers of orthogroups under positive selection (Xylocopinae, $N=293$, Data S27; and Apinae, $N=196$, Data S26) and comparable rates of protein evolution (Wilcoxon test, $Z=0.26$, $p=0.7892$; Fig. 3a, S7), both of which were significantly higher than non-eusocial subfamilies (Data S45). Evidence of increased protein evolution was also observed within Xylocopinae. Tribe Allodapini featured both the greatest counts of orthogroups under positive selection ($N=246$, Figs. 3a, S7; Data S30) and significantly elevated overall rates of protein evolution compared to both sister tribe Ceratinini (Wilcoxon test, $Z=8.01$, $p=1.10E-15$) and all remaining species (Data S45). Regardless of lineage, increases in social complexity accounted for greater numbers of novel orthogroups under positive selection (unique OGs, $N_{\text{solitary}}=77$ through $N_{\text{advanced eusocial}}=171$; $\chi^2=74.33$, $df=4$, $p=0$; Fig. 2b; Data S39) and higher rates of protein evolution (dN/dS values; Wilcoxon test, $Z=-4.314$, $p<0.0001$; Fig. 3b; Data S45). Interestingly, orthogroups under positive selection in eusocial lineages were uniquely functionally enriched for oxidoreductase activity (Data S40). Mitigation of oxidative damage is likely a critical component of caste longevity across eusocial insects, which typically feature exceptionally long-lived queens⁵³. Taken together, our results provide clear evidence of both quantitatively and qualitatively greater measures of positive selection on larger sets of taxonomically restricted genes across two independent origins of eusociality². They also present additional empirical support for the theory that positive selection will

operate with increasing intensity as lineages become more socially complex^{4,15}. Notably, our results also reveal that positive selection appears to operate with considerable consistency both within and across independent social lineages.

Comparative transcriptomics

Elevated protein evolution specifically among genes associated with caste-like roles. Differentially expressed genes (DEGs) are expected to play a major role in the emergence and elaboration of social traits³ and thus to become the targets of positive selection as social traits establish¹⁵. Within Xylocopinae, we found that the majority of DEGs under significant positive selection showed overexpression in non-reproductive individuals ($N_{\text{reproductive}}=10$ vs $N_{\text{non-reproductive}}=22$, 69%) and foragers ($N_{\text{foraging}}=20$ vs $N_{\text{waiting}}=12$; Data S8–S11; Fig. S8). We also found that significantly more non-reproductive DEGs were under positive selection than expected by chance in both of the eusocial allodapine species (Data S39). Across all 16 bee genomes, the number of genes under positive selection also increased with species social complexity (Fig. 2b). These results provide further empirical support from outside Apinae for the role of elevated protein change specifically among DEGs associated with non-reproductive and/or foraging roles^{4,36,38}.

Differentially expressed genes associated with carpenter bee sociality are ancient. Phylostrata analysis (via phylostratR v 0.20⁵⁴) was used to assign a total of 20,405 orthologous gene groups to twenty levels of taxonomic constraint based on orthogroup evolutionary age (Data S18). Across lineages, most orthogroups were assigned to older levels (i.e., cellular organisms through Insecta, 65%). Although the overall majority of differentially expressed genes were also ancient, they were significantly overrepresented at older levels in our ceratinine species (cellular to Insecta vs Hymenoptera to tribe; $\chi^2_{\text{Ceratinini}}=20.63$, $df=1$, $p=5.57E-6$; Fig. S6; Data S8–11; S19). It thus appears that while taxonomically restricted genes are thought to play an important role

E. robusta, both eusocial, were also enriched for significantly more TFs than expected given DEG counts (N_{DEGs} vs N_{TFBS} by Species; χ^2 -test, $\chi^2 = 117.70$, d.f. = 3, $p < 0.00001$). Comparing TFs enriched in common among taxa, significantly more were shared among non-reproductive females that demonstrated similar social phenotypes than among those that shared a lineage ($N_{\text{Phenotype}} = 18$ vs $N_{\text{Lineage}} = 4$ vs $N_{\text{NotShared}} = 13$, $\chi^2 = 8.09$, df = 1, $p = 0.004$; Fig. 5; Data S42, S43). However, this was not found among reproductive females ($N_{\text{Phenotype}} = 15$ vs $N_{\text{Lineage}} = 13$ vs $N_{\text{NotShared}} = 13$, $\chi^2 = 0.123$, df = 1, $p = 0.73$). TFs enriched among non-reproductives that wait on the nest were associated primarily with development (e.g. *D*, *tlil*) and included those which were also enriched among the reproductive individuals of *C. japonica* and *E. tridentata* (e.g. *gt*, *prd*, and *z*). *Gt*, *prd*, and *z* are functionally associated with neural development (including chemosensation) and epigenetic regulation of gene expression and have all been previously associated with guarding behavior in *C. calcarata*³⁴. Non-foraging individuals often act as nest guards, either while waiting to supersede the nest, or to ensure the survival of their own brood^{28,57,58}. As such, *gt*, *prd*, and *z* may play conserved regulatory roles in the induction of guarding behavior among social lineages³. By contrast, workers that forage shared more functionally diverse regulatory enrichment, including TFs involved in development (e.g. *NKX3-1*; *TFAP2a*), learning, circadian rhythm, and memory (e.g. *Egr1*, *NFYA*, *ZEB1*), and immunity (e.g. *GATA3*; *Tal1_Gata1*; Fig. 5). Further, six TFs from this set were previously associated with pre-reproductive foraging in *C. calcarata*³⁴ including *Egr1*, *GATA3*, *NFYA*, and *Tal1_Gata1*, associated with learning, memory, and immune function. Of particular note from this set is *early growth response protein 1* (*Egr1*), previously found to have a widely-conserved role in socially responsive gene regulation⁶⁰ including a critical role in honey bee foraging⁶¹, and recently proposed as a candidate TF for tasks involving time-memory⁶². Taken together, these results support the suggestion that regulatory networks underlying social behavioral phenotypes may be broadly convergent across lineages^{5,36}. Our data also corroborate previous observations that regulatory network scale and complexity tend to increase as lineages evolve greater degrees of sociality^{4,5,63}, reinforcing the importance of regulatory expansion and elaboration during the evolution of sociality.

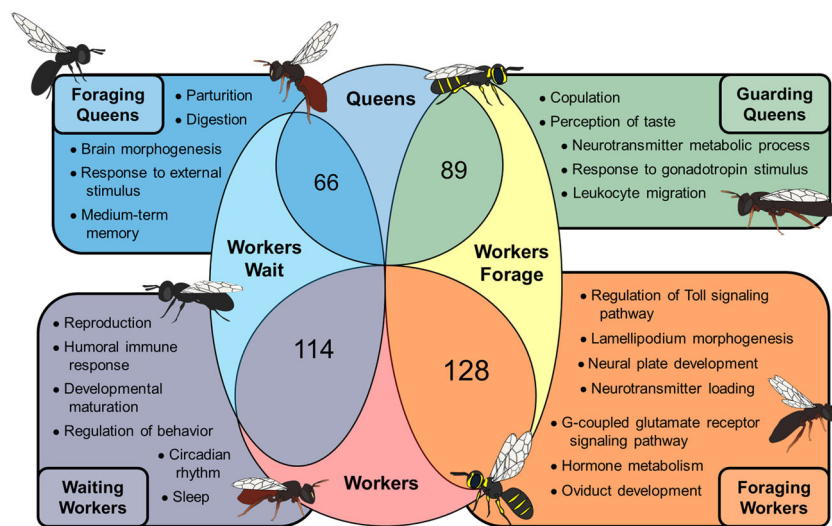


Fig. 4 Comparison of neural, metabolic, and immune-associated GO terms significantly enriched ($p < 0.05$; dispensability < 0.50) among queens and workers by shared phenotype. Circle overlap sizes are equivalent to relative proportions of total GO terms uniquely associated with each phenotype considered; images are illustrative of foraging and guarding/waiting behavior by queens and workers. Enrichment for reproduction was detected in all groups except for foraging workers, which instead featured more enrichment for immune activity. The full list of GO terms can be found in Data S41.

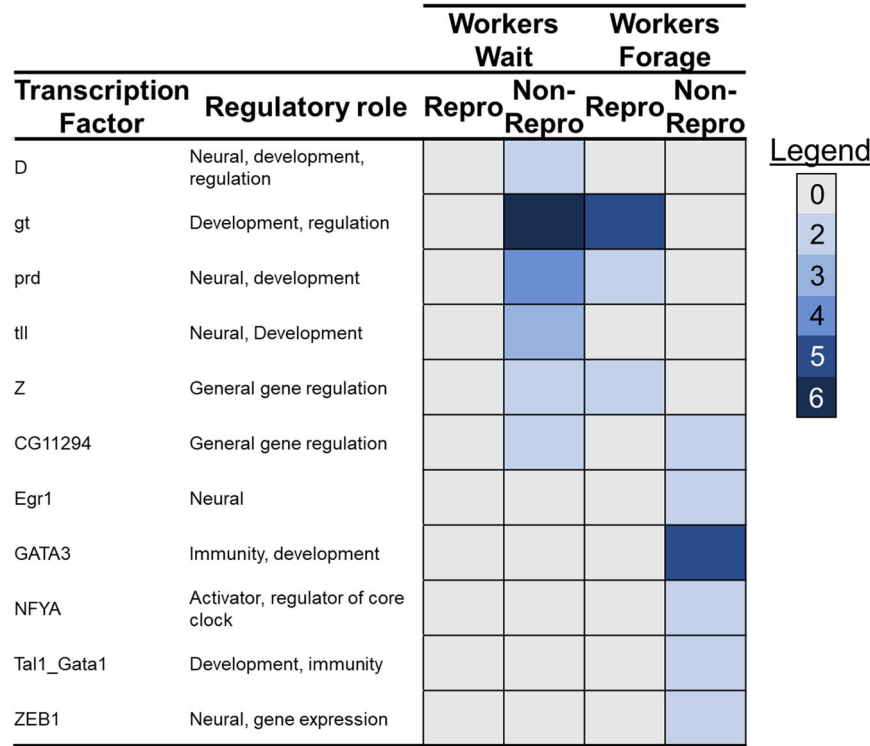


Fig. 5 Heat map highlighting TFBS motifs with neural, immune, or developmental roles, significantly enriched upstream of genes upregulated in workers that wait or forage regardless of lineage (full list in Data S42). Motif names and broad regulatory involvement are provided. Enrichment counts for each motif in the upregulation of genes associated with each phenotype is then indicated by color intensity (see legend: gray—no enrichment, blue—enriched in both species, with darker blues indicating greater enrichment).

Conclusions

In this study, we present newly sequenced genomes and transcriptomes of four carpenter bees (Apidae: Xylocopinae) and combine these data with published resources from 12 additional bee species to perform the most comprehensive comparative assessment of social evolution in bees to date. Our data provide a chance to carefully compare two independently evolved and ecologically distinct social bee lineages; and an unprecedented opportunity to examine mechanisms of social evolution within an understudied and socially diverse eusocial lineage (Xylocopinae). Ultimately, our study finds clear empirical support for the predictions of the social ladder framework: gene family expansions, protein evolution, and regulatory element assortment are consistently extended among increasingly complex social lineages^{2,19}. Differentially expressed genes are deeply conserved and evolutionarily ancient; and gene regulatory and functional elements appear to play highly conserved roles in the expression of particular social phenotypes (e.g. foraging behavior) across lineages^{5,18,64}. More broadly, despite independent origins of eusociality, members of at least two different bee lineages appear to have similar evolutionary signatures of social complexity as a result of gene family expansions and increasingly strong positive selection on key proteins, differentially expressed genes, and regulatory elements. It therefore appears that sociality itself, more than phylogenetic inertia, shapes the evolutionary trajectory of social lineages. At present, available data offer abundant evidence in support of the applicability of the social ladder framework and highlight the importance of social evolution as a major and surprisingly consistent sculptor of genomic change among bees^{1,2,6}. Future studies across additional independent origins of sociality that consider the great diversity of social taxa are necessary to further test the ubiquity and importance of what appear to be key

molecular mechanisms of evolutionary change towards group living.

Methods

Sample collection and preparation. Four bee species were collected for new genomes and transcriptome analyses. The primitively eusocial *Exoneura robusta*⁵⁷ and advanced eusocial *Exoneurella tridentata*⁵⁹ were collected from the Dandenong Ranges and Lake Giles, Australia respectively. The primitively eusocial *Ceratina japonica*^{26,27} was collected from Sapporo, Japan, and solitary *Ctenoplectra terminalis* was collected in Kakamega, Kenya. Details on sampling and preservation protocols can be found in supplementary materials.

Genome sequencing and analysis. Whole body genomic DNA was extracted using phenol-chloroform extraction and submitted to Genome Quebec for cleanup, library preparation, and Illumina shotgun sequencing. To improve genome assembly, DNA samples were also used to construct 150 bp mate pair and 100 bp single strand libraries and sequenced on an Illumina HiSeq 2500. Before filtering, genome sequencing produced a total of 139 Gb of raw sequence data across our six species (with an average of 34.8 GB, 39.7 million reads at 33x coverage per species). Prior to assembly, filtering removed low quality reads, reads with a high proportion of Ns or poly-A sections, and reads for which mate pair ends overlapped or were merged. Each genome was then assembled and annotated before being assessed for completeness in relation to the *A. mellifera* genome. All newly generated genomic data can be found using NCBI BioProject numbers PRJNA413373, 526224, 413974, and 526241 (Data S1). De novo genome data were then combined with published genomic data from twelve additional bee species (Data S2, Fig. 1, S4) and aligned for comprehensive comparative analyses of gene family expansions (CAFE, Figs. S1–3; 45), evidence of molecular evolution (PAML⁵²), and gene ages (phylostratR⁵⁴). Additional test details are provided in supplementary methods.

Transcriptome sequencing and analysis. RNA was extracted from whole heads of queens and workers of *C. japonica*, *E. tridentata*, and *E. robusta*, and solitary females of *Ct. terminalis* and submitted for library prep and paired-end Illumina HiSeq 2500 sequencing (Genome Quebec). Read data were aligned to species genomes before being used for analysis (accessible under PRJNA413373, 526224, 413974, and 526241; Data S1). Significantly differentially expressed genes (DEGs; adjusted *p*-value < 0.05) were identified using DESeq⁶⁵ and corroborated by

DESeq⁶⁶. Results of DEG analysis were then used to inform analyses of gene ontology (GO) term (topGO v3.7⁶⁷) and transcription factor binding site (TFBS) motif enrichment (cis-Metalysis pipeline^{68,69}), and comparative analyses of biological contexts of differential gene expression between newly sequenced xylocopine species and 24 additional studies (Data S32–36).

Additional details on all methods employed for transcriptome analysis can be found in supplementary materials.

Data availability

All newly generated genomic and transcriptomic data used in this study can be freely accessed via NCBI BioProject numbers PRJNA413373, 412093, 526224, 413974, and 526241.

Received: 9 September 2020; Accepted: 28 January 2021;

Published online: 26 February 2021

References

- Robinson, G. E., Grozinger, C. M. & Whitfield, C. W. Sociogenomics: social life in molecular terms. *Nat. Rev. Genet.* **6**, 257–270 (2005).
- Rehan, S. M. & Toth, A. L. Climbing the social ladder: the molecular evolution of sociality. *Trends Ecol. Evolution* **30**, 426–433 (2015).
- West-Eberhard, M. J. *Developmental Plasticity and Evolution*. (Oxford University Press: 2003).
- Kapheim, K. M. et al. Genomic signatures of evolutionary transitions from solitary to group living. *Science* **348**, 1139–1143 (2015).
- Simola, D. F. et al. Social insect genomes exhibits dramatic evolution in gene composition and regulation while preserving regulatory features linked to sociality. *Genome Res.* **23**, 1235–1247 (2013).
- Rubinstein, D. R. et al. Coevolution of genome architecture and social behavior. *Trends Ecol. Evolution* **34**, 844–855 (2019).
- Michener, C. D. Comparative social behavior of bees. *Annu. Rev. Entomol.* **14**, 299–342 (1969).
- Wilson, E. O. *The Insect Societies*. (Belknap Press of Harvard University Press: 1971).
- Cardinal, S. & Danforth, B. N. The antiquity and evolutionary history of social behavior in bees. *PLOS ONE* **6**, e21086 (2011).
- Gibbs, J., Brady, S. G., Kanda, K. & Danforth, B. N. Phylogeny of halictine bees supports a shared origin of eusociality for *Halictus* and *Lasioglossum* (Apoidea: Anthophila: Halictidae). *Mol. Phylogenet. Evol.* **65**, 926–939 (2012).
- Rehan, S. M., Leys, R. & Schwarz, M. P. A mid-Cretaceous origin of sociality in Xylocopine bees with only two origins of true worker castes indicates severe barriers to eusociality. *PLoS ONE* **7**, e34690 (2012).
- Szathmari, E. & Smith, J. M. The major evolutionary transitions. *Nature* **374**, 227–232 (1995).
- Michener, C. D. *The Bees of the World*. 2nd edn., (Johns Hopkins University Press: 2007).
- West-Eberhard, M. J. in *Natural History and Evolution of Paper Wasps* (eds Turillazzi, S., West-Eberhard, M. J.) 291–317 (Oxford University Press, 1996).
- Gadagkar, R. The evolution of caste polymorphism in social insects: genetic release followed by diversifying evolution. *J. Genet.* **76**, 167–179 (1997).
- Wilson, E. O. & Hölldobler, B. Eusociality: origin and consequences. *Proc. Natl Acad. Sci. USA* **102**, 13367–13371 (2005).
- Schwarz, M. P., Tierney, S. M., Rehan, S. M., Chenoweth, L. B. & Cooper, S. J. B. The evolution of eusociality in allodapine bees: workers began by waiting. *Biol. Lett.* **7**, 277–280 (2011).
- Toth, A. L. & Robinson, G. E. Evo-devo and the evolution of social behavior. *Trends Genet.* **23**, 334–341 (2007).
- Toth, A. L. & Rehan, S. M. Molecular evolution of insect sociality: an eco-evo-devo perspective. *Annu. Rev. Entomol.* **62**, 419–442 (2017).
- Mikát, M., Franchino, C. & Rehan, S. M. Sociodemographic variation in foraging behavior and the adaptive significance of worker production in the facultatively social small carpenter bee, *Ceratina calcarata*. *Behav. Ecol. Sociobiol.* **71**, 135 (2017).
- Woodard, S. H., Fischman, B. J., Venkat, A., Hudson, M. E. & Varala, K. Genes involved in convergent evolution of eusociality in bees. *Proc. Natl Acad. Sci.* **108**, 7472–7477 (2011).
- Sadd, B. M. et al. The genomes of two key bumblebee species with primitive eusocial organization. *Genome Biol.* **16**, 76 (2015).
- Schwarz, M. P., Richards, M. H. & Danforth, B. N. Changing paradigms in insect social evolution: insights from halictine and allodapine bees. *Annu. Rev. Entomol.* **52**, 127–150 (2007).
- Blomberg, S. P. & Garland, T. Tempo and mode in evolution: phylogenetic inertia, adaptation and comparative methods. *J. Evol. Biol.* **15**, 899–910 (2002).
- Hansen, T. F. & Orzack, S. H. Assessing current adaptation and phylogenetic inertia as explanations of trait evolution: the need for controlled comparisons. *Evolution* **59**, 2063–2072 (2005).
- Sakagami, S. F. & Maeta, Y. Multifemale nests and rudimentary castes in the normally solitary bee *Ceratina japonica* (Hymenoptera: Xylocopinae). *J. Kans. Entomol. Soc.* **57**, 639–656 (1984).
- Sakagami, S. F. & Maeta, Y. Multifemale nests and rudimentary castes of an “almost” solitary bee *Ceratina flavipes*, with additional observation on multifemale nests of *Ceratina japonica* (Hymenoptera, Apoidea). *Entomological Soc. Jpn.* **55**, 391–409 (1987).
- Rehan, S. M. et al. Conserved genes underlie phenotypic plasticity in an incipiently social bee. *Genome Biol. Evol.* **10**, 2749–2758 (2018).
- Durant, D. R., Berens, A. J., Toth, A. L. & Rehan, S. M. Transcriptional profiling of overwintering gene expression in the small carpenter bee, *Ceratina calcarata*. *Apidologie* **47**, 572–582 (2016).
- Rehan, S. M., Berens, A. J. & Toth, A. L. At the brink of eusociality: transcriptomic correlates of worker behaviour in a small carpenter bee. *BMC Evolut. Biol.* **14**, 260 (2014).
- Rehan, S. M., Glastad, K. M., Lawson, S. P. & Hunt, B. G. The genome and methylome of a subsocial small carpenter bee, *Ceratina calcarata*. *Genome Biol. Evol.* **8**, 1401–1410 (2016).
- Withee, J. R. & Rehan, S. M. Social aggression, experience, and brain gene expression in a subsocial bee. *Integr. Comp. Biol.* **57**, 640–648 (2017).
- Shell, W. A. & Rehan, S. M. The price of insurance: costs and benefits of worker production in a facultatively social bee. *Behav. Ecol.* **29**, 204–211 (2018).
- Shell, W. A. & Rehan, S. M. Social modularity: conserved genes and regulatory elements underlie caste-antecedent behavioural states in an incipiently social bee. *Proc. R. Soc. B* **286**, 20191815 (2019).
- Steffen, M. A. & Rehan, S. M. Genetic signatures of dominance hierarchies reveal conserved cis-regulatory and brain gene expression underlying aggression in a facultatively social bee. *Genes Brain Behav.* **19**, e12597 (2020).
- Dogantzis, K. A. et al. Insects with similar social complexity show convergent patterns of adaptive molecular evolution. *Sci. Rep.* **8**, 10388 (2018).
- Kent, C. F., Minaei, S., Harpur, B. A. & Zayed, A. Recombination is associated with the evolution of genome structure and worker behavior in honey bees. *Proc. Natl Acad. Sci. USA* **109**, 18012–18017 (2012).
- Harpur, B. A. et al. Population genomics of the honey bee reveals strong signatures of positive selection on worker traits. *Proc. Natl Acad. Sci. USA* **111**, 2614–2619 (2014).
- Chandrasekaran, S. et al. Behavior-specific changes in transcriptional modules lead to distinct and predictable neurogenomic states. *Proc. Natl Acad. Sci.* **108**, 18020–18025 (2011).
- Boetzer, M., Henkel, C. V., Jansen, H. J., Butler, D. & Pirovano, W. Scaffolding pre-assembled contigs using SSPACE. *Bioinformatics* **27**, 578–579 (2011).
- Boetzer, M. & Pirovano, W. Toward almost closed genomes with GapFiller. *Genome Biol.* **13**, R56 (2012).
- Haas, B. J. et al. De novo transcript sequence reconstruction from RNA-seq using the Trinity platform for reference generation and analysis. *Nat. Protoc.* **8**, 1494 (2013).
- Simão, F. A., Waterhouse, R. M., Ioannidis, P., Kriventseva, E. V. & Zdobnov, E. M. BUSCO: assessing genome assembly and annotation completeness with single-copy orthologs. *Bioinformatics* **31**, 3210–3212 (2015).
- Holt, C. & Yandell, M. MAKER2: an annotation pipeline and genome-database management tool for second-generation genome projects. *BMC Bioinform.* **12**, 491 (2011).
- De Bie, T., Cristianini, N., Demuth, J. P. & Hahn, M. W. CAFE: a computational tool for the study of gene family evolution. *Bioinformatics* **22**, 1269–1271 (2006).
- Sánchez-García, A., Vieira, F. G. & Rozas, J. Molecular evolution of the major chemosensory gene families in insects. *Heredity* **103**, 208–216 (2009).
- Wittwer, B. et al. Solitary bees reduce investment in communication compared with their social relatives. *Proc. Natl Acad. Sci. USA* **114**, 6569–6574 (2017).
- Zhou, X. et al. Chemoreceptor evolution in Hymenoptera and its implications for the evolution of eusociality. *Genome Biol. Evol.* **7**, 2407–2416 (2015).
- Scott, J. G. & Wen, Z. Cytochromes P450 of insects: the tip of the iceberg. *Pest Manag. Sci.* **57**, 958–967 (2001).
- Hoffmann, K., Gowin, J., Hartfelder, K. & Korb, J. The scent of royalty: a P450 gene signals reproductive status in a social insect. *Mol. Biol. Evol.* **31**, 2689–2696 (2014).
- Cremer, S., Pull, C. D. & Fürst, M. A. Social immunity: emergence and evolution of colony-level disease protection. *Annu. Rev. Entomol.* **63**, 105–123 (2019).
- Yang, Z. PAML 4: phylogenetic analysis by maximum likelihood. *Mol. Biol. Evol.* **24**, 1586–1591 (2007).
- Li-Byarlay, H. & Cleare, X. Current trends in the oxidative stress and ageing of social hymenopterans. *Adv. In Insect Phys.* **59**, 43–69 (2020).

54. Arendsee, Z. et al. phylostratr: A framework for phylostratigraphy. *Bioinformatics* **35**, 3617–3627 (2019).
55. Johnson, B. R. & Tsutsui, N. D. Taxonomically restricted genes are associated with the evolution of sociality in the honey bee. *BMC Genomics* **12**, 164 (2011).
56. Behl, S., Wu, T., Chernyshova, A. M. & Thompson, G. J. Caste-biased genes in a subterranean termite are taxonomically restricted: implications for novel gene recruitment during termite caste evolution. *Insectes Sociaux* **65**, 593–599 (2018).
57. Cronin, A. L. & Schwarz, M. P. Latitudinal variation in the life cycle of allodapine bees (Hymenoptera: Apidae). *Can. J. Zool.* **77**, 857–864 (1999).
58. Rehan, S. M., Richards, M. H. & Schwarz, M. P. Social polymorphism in the Australian small carpenter bee. *Ceratina (Neoceratina) australensis*. *Insect Soc.* **57**, 403–412 (2010).
59. Hurst, P. S. Social biology of *Exoneurella tridentata*, an allodapine bee with morphological castes and perennial colonies. Unpublished D. Phil. Thesis, Flinders University (2001).
60. Robinson, G. E., Fernald, R. D. & Clayton, D. F. Genes and social behavior. *Science* **322**, 896–900 (2011).
61. Singh, A. S., Shah, A. & Brockmann, A. Honey bee foraging induces upregulation of early growth response protein 1, hormone receptor 38 and candidate downstream genes of the ecdysteroid signaling pathway. *Insect Mol. Biol.* **27**, 90–98 (2018).
62. Shah, A., Jain, R. & Brockmann, A. Egr-1: a candidate transcription factor involved in molecular processes underlying time-memory. *Front. Psychol.* **9**, 865 (2018).
63. Molodtsova, D., Harpur, B. A., Kent, C. F., Seevananthan, K. & Zayed, A. Pleiotropy constrains the evolution of protein but not regulatory sequences in a transcription regulatory network influencing complex social behaviors. *Front. Genet.* **5**, 431 (2014).
64. Berens, A. J., Hunt, J. H. & Toth, A. L. Comparative transcriptomics of convergent evolution: different genes but conserved pathways underlie caste phenotypes across lineages of eusocial insects. *Mol. Biol. Evol.* **32**, 690–703 (2014).
65. Anders, S. & Huber, W. Differential expression analysis for sequence count data. *Genome Biol.* **11**, R106 (2010).
66. Love, M. I., Huber, W. & Anders, S. Moderated estimation of fold change and dispersion for RNA-seq data with DESeq2. *Genome Biol.* **15**, 550 (2014).
67. Alexa, A. & Rahnenfuhrer, J. topGO: enrichment analysis for gene ontology. R package version 2.28.0. CRAN (2016).
68. Sinha, S., Liang, Y. & Siggia, E. Stubbs: a program for discovery and analysis of cis-regulatory modules. *Nucleic Acids Res.* **34**, W555–W559 (2006).
69. Ament, S. A. et al. New meta-analysis tools reveal common transcriptional regulatory basis for multiple determinants of behavior. *Proc. Natl Acad. Sci. USA* **109**, E1801–E1810 (2012).
70. Bossert, S. et al. Combining transcriptomes and ultraconserved elements to illuminate the phylogeny of Apidae. *Mol. Phylogenet. Evol.* **130**, 121–131 (2019).

Acknowledgements

The authors thank Scott Groom, Minna Mathiasson, Erika Tucker for assistance with field collections, Michael Schwarz for providing allodapine bee specimens. This work was supported by funding from National Geographic Society Explorer's Grants 9659-15 and 9917-16 to S.M.R., National Science Foundation Graduate Research Fellowship 1450271 to W.A.S., NSF IOS-1456283 to A.L.T. and IOS-1456296 to S.M.R.

Author contributions

S.M.R. conceived, managed and coordinated the project; M.A.S. performed CAFE analyses; A.S.-S. performed PAML and Phylostrata analyses; H.K.P. and W.A.S. performed DESeq analyses; W.A.S. performed DNA and RNA sample preparation, gene ontology, regulatory enrichment, and comparative transcriptomic analyses; A.J.S. provided bioinformatic support; W.A.S., S.M.R., and A.L.T. drafted and wrote the manuscript; W.A.S., A.S.-S., and M.S. wrote and organized the Supplementary Information; W.A.S. and S.M.R. prepared figures for the manuscript. All authors read, corrected and/or commented on the manuscript.

Competing interests

The authors declare no competing interests.

Additional information

Supplementary information The online version contains supplementary material available at <https://doi.org/10.1038/s42003-021-01770-6>.

Correspondence and requests for materials should be addressed to S.M.R.

Reprints and permission information is available at <http://www.nature.com/reprints>

Publisher's note Springer Nature remains neutral with regard to jurisdictional claims in published maps and institutional affiliations.



Open Access This article is licensed under a Creative Commons Attribution 4.0 International License, which permits use, sharing, adaptation, distribution and reproduction in any medium or format, as long as you give appropriate credit to the original author(s) and the source, provide a link to the Creative Commons license, and indicate if changes were made. The images or other third party material in this article are included in the article's Creative Commons license, unless indicated otherwise in a credit line to the material. If material is not included in the article's Creative Commons license and your intended use is not permitted by statutory regulation or exceeds the permitted use, you will need to obtain permission directly from the copyright holder. To view a copy of this license, visit <http://creativecommons.org/licenses/by/4.0/>.

© The Author(s) 2021

Terms and Conditions

Springer Nature journal content, brought to you courtesy of Springer Nature Customer Service Center GmbH (“Springer Nature”).

Springer Nature supports a reasonable amount of sharing of research papers by authors, subscribers and authorised users (“Users”), for small-scale personal, non-commercial use provided that all copyright, trade and service marks and other proprietary notices are maintained. By accessing, sharing, receiving or otherwise using the Springer Nature journal content you agree to these terms of use (“Terms”). For these purposes, Springer Nature considers academic use (by researchers and students) to be non-commercial.

These Terms are supplementary and will apply in addition to any applicable website terms and conditions, a relevant site licence or a personal subscription. These Terms will prevail over any conflict or ambiguity with regards to the relevant terms, a site licence or a personal subscription (to the extent of the conflict or ambiguity only). For Creative Commons-licensed articles, the terms of the Creative Commons license used will apply.

We collect and use personal data to provide access to the Springer Nature journal content. We may also use these personal data internally within ResearchGate and Springer Nature and as agreed share it, in an anonymised way, for purposes of tracking, analysis and reporting. We will not otherwise disclose your personal data outside the ResearchGate or the Springer Nature group of companies unless we have your permission as detailed in the Privacy Policy.

While Users may use the Springer Nature journal content for small scale, personal non-commercial use, it is important to note that Users may not:

1. use such content for the purpose of providing other users with access on a regular or large scale basis or as a means to circumvent access control;
2. use such content where to do so would be considered a criminal or statutory offence in any jurisdiction, or gives rise to civil liability, or is otherwise unlawful;
3. falsely or misleadingly imply or suggest endorsement, approval, sponsorship, or association unless explicitly agreed to by Springer Nature in writing;
4. use bots or other automated methods to access the content or redirect messages
5. override any security feature or exclusionary protocol; or
6. share the content in order to create substitute for Springer Nature products or services or a systematic database of Springer Nature journal content.

In line with the restriction against commercial use, Springer Nature does not permit the creation of a product or service that creates revenue, royalties, rent or income from our content or its inclusion as part of a paid for service or for other commercial gain. Springer Nature journal content cannot be used for inter-library loans and librarians may not upload Springer Nature journal content on a large scale into their, or any other, institutional repository.

These terms of use are reviewed regularly and may be amended at any time. Springer Nature is not obligated to publish any information or content on this website and may remove it or features or functionality at our sole discretion, at any time with or without notice. Springer Nature may revoke this licence to you at any time and remove access to any copies of the Springer Nature journal content which have been saved.

To the fullest extent permitted by law, Springer Nature makes no warranties, representations or guarantees to Users, either express or implied with respect to the Springer nature journal content and all parties disclaim and waive any implied warranties or warranties imposed by law, including merchantability or fitness for any particular purpose.

Please note that these rights do not automatically extend to content, data or other material published by Springer Nature that may be licensed from third parties.

If you would like to use or distribute our Springer Nature journal content to a wider audience or on a regular basis or in any other manner not expressly permitted by these Terms, please contact Springer Nature at

onlineservice@springernature.com